

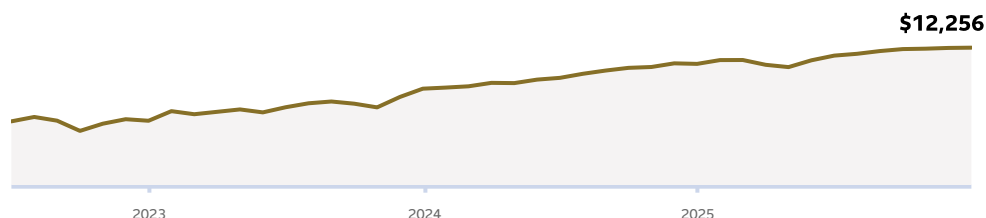
Sun Life Crescent Specialty Credit Private Pool

Series F

Key reasons to invest

- A specialized fixed income fund focused on below investment grade debt
- Three credit opportunities in a single portfolio – bank loans, high yield bonds and narrowly syndicated credit
- Designed for attractive yield potential, principal preservation, and protection against inflation/rising interest rates

Investment growth of \$10,000



Compound returns

% as of Nov 30, 2025

	1 mth	3 mth	6 mth	1 yr	3 yr	5 yr	10 yr	Since inception
Funds	0.2	0.8	3.2	4.0	6.8	—	—	6.2

Calendar returns

% as of Nov 30, 2025

	YTD	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015
Funds	4.1	6.9	9.8	0.2	—	—	—	—	—	—	—

Distributions

\$/Security

	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
Funds	1.1	0.2	—	—	—	—	—	—	—	—

Asset allocation

% as of Sep 30, 2025



Fixed income	92.7
Other	3.6
Cash	3.6

Geographic allocation

% as of Sep 30, 2025



United States	77.6
Cayman Islands	10.0
Canada	5.1
United Kingdom	1.5
Japan	1.2
Netherlands	1.1
Australia	0.8
Bermuda	0.5
Panama	0.4
Sweden	0.4
Other	1.4

Fund essentials

CIFSC category **High Yield Fixed Income**

Inception date **Jul 18, 2022**

Benchmark **Blended benchmark¹**

MER as of Jun 30, 2025 **0.89%**

Management fee **0.70%**

Current Price as of Dec 11, 2025 **\$9.3360**

Total assets as of Nov 30, 2025 **\$312.6M**

Number of holdings as of Oct 31, 2025 **356**

Distribution frequency **Monthly**

Min initial investment **\$500**

Min additional investment **\$50**

Risk profile **Low to medium**

Fund codes **NL SUN 434**

¹ 50% ICE Bank of America Merrill Lynch US High Yield Index (CAD Hedged), 50% Morningstar LSTA Leveraged Loan Index (CAD Hedged)

Management Company

- SLGI Asset Management Inc.

Sub-advisors

- Crescent Capital Group LP

Credit mix % as of Sep 30, 2025		Fixed income Allocation % as of Sep 30, 2025		Top 10 Holdings (%) % as of Sep 30, 2025	
AAA	0.0	Corporate Bond	56.8	Quikrete Holdings Inc 6.75%	0.9
AA	0.0	Bank Loan	26.9	1261229 Bc Ltd. 10%	0.8
A	0.0	Asset-Backed	12.2	TransDigm, Inc. 6.375%	0.8
BBB	8.7	Cash & Equivalents	3.8	Vmed Tl Y 1l Usd 8.65621% 06mar31	0.7
BB	31.3	Preferred Stock	0.3	Alliant Holdings Intermediate LLC/Alliant Holdings Co-Issuer Inc 7.375%	0.7
B	30.9	Agency Mortgage-Backed	0.0	Asucor Tl B11 1l Usd 9.59674% 19aug28	0.7
Below B	7.1	Commercial Mortgage-Backed	0.0	American Airlines, Inc. 8.5%	0.7
Not Rated	22.1	Convertible	0.0	Davita Inc 6.875%	0.7
		Covered Bond	0.0	Cloud Software Group Inc. 8.25%	0.7
		Future/Forward	0.0	Medline Borrower LP 5.25%	0.6
		Other	0.0		
Risk & Statistics as of Nov 30, 2025		Fixed income characteristics % as of Sep 30, 2025			
Risk measures (3 years)	Funds				
Annualized standard deviation	3.47	Yield to maturity	7.28%		
Beta	0.38	Effective duration (years)	2.22		
R ²	21.86	Average maturity (years)	6.26		
Upside capture	52	Average credit quality	B		
Downside capture	14				
Sharpe Ratio %	0.76				

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. For periods greater than one year, the indicated rates of return are the average annual compounded total returns as of the date indicated including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any security holder that would have reduced returns. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.

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Compound growth calculations are used only for the purpose of illustrating the effects of compound growth and are not intended to reflect the future value of any mutual fund or returns on investment in any mutual fund.

The payment of distributions is not guaranteed and may fluctuate. The payment of distributions should not be confused with a fund's performance, rate of return, or yield. Annual distributions paid as a result of capital gains realized by a fund and income and dividends earned by a fund are taxable in your hands in the year they are paid.

For questions, contact the Client Services team:

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