

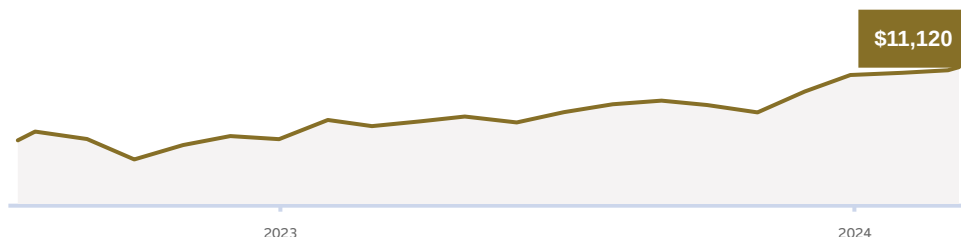
Sun Life Crescent Specialty Credit Private Pool

Series F

Key reasons to invest

- A specialized fixed income fund focused on below investment grade debt
- Three credit opportunities in a single portfolio – bank loans, high yield bonds and narrowly syndicated credit
- Designed for attractive yield potential, principal preservation, and protection against inflation/rising interest rates

Investment growth of \$10,000



Compound returns

% as of Feb 29, 2024

	1 mth	3 mth	6 mth	1 yr	3 yr	5 yr	10 yr	Since inception
Funds	0.4	3.0	4.4	8.4	—	—		6.5

Calendar returns

% as of Feb 29, 2024

	YTD	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
Funds	0.7	9.8	0.2	—	—	—	—	—	—	—	—

Distributions

\$/Security

	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
Funds	1.1	0.2								

Asset allocation

% as of Dec 31, 2023



Fixed income	92.2
Cash	4.0
Other	3.8

Geographic allocation

% as of Dec 31, 2023



United States	86.9
Canada	6.4
United Kingdom	2.2
Italy	1.2
France	1.2
Australia	0.6
Netherlands	0.5
Ireland	0.5
Germany	0.3

Fund essentials

CIFSC category **High Yield Fixed Income**

Inception date **Jul 18, 2022**

Benchmark **Blended benchmark ¹**

MER **1.02%**
as of Jun 30, 2023

Management fee **0.75%**

Current Price **\$9.6706**
as of Mar 7, 2024

Fund assets **\$175.9M**
as of Feb 29, 2024

Number of holdings **534**
as of Dec 31, 2023

Distribution frequency **Monthly**

Min initial investment **\$500**

Min additional investment **\$50**

Risk profile **Low to medium**

Fund codes **NL SUN 434**

¹ 50% ICE Bank of America Merrill Lynch US High Yield Index (CAD Hedged), 50% Morningstar LSTA Leveraged Loan Index (CAD Hedged)

Management Company

- SLGI Asset Management Inc.

Sub-advisors

- Crescent Capital Group LP

Credit mix		Fixed income Allocation		Top 10 Holdings (%)	
% as of Dec 31, 2023		% as of Dec 31, 2023		% as of Dec 31, 2023	
AAA	0.0	Bank Loan	48.1	TransDigm, Inc. 4.875%	0.8
AA	0.0	Corporate Bond	47.7	CCO Holdings, LLC/ CCO Holdings Capital Corp. 5%	0.7
A	0.0	Cash & Equivalents	4.1	CCO Holdings, LLC/ CCO Holdings Capital Corp. 4.5%	0.6
BBB	0.4	Agency Mortgage-Backed	0.0	American Airlines, Inc. 7.25%	0.6
BB	36.4	Asset-Backed	0.0	Community Health Systems Incorporated 5.625%	0.6
B	38.9	Commercial Mortgage-Backed	0.0	Royal Caribbean Group 8.25%	0.5
Below B	6.6	Convertible	0.0	Tenet Healthcare Corporation 6.125%	0.5
Not Rated	17.8	Covered Bond	0.0	Sirius Xm Radio Inc 5%	0.5
		Future/Forward	0.0	CSC Holdings, LLC 5.5%	0.5
		Government	0.0	Caesars Entertainment Inc New 8.125%	0.4
		Other	-0.0		
Risk & Statistics		Fixed income characteristics			
as of Feb 29, 2024		% as of Dec 31, 2023			
Risk measures (3 years)	Funds	Yield to maturity	7.36%		
		Effective duration (years)	3.69		
		Average maturity (years)	4.68		
		Average credit quality	B		

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. For periods greater than one year, the indicated rates of return are the historical annual compounded total returns as of the date indicated including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any security holder that would have reduced returns. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.

Compound growth calculations are used only for the purpose of illustrating the effects of compound growth and are not intended to reflect the future value of any mutual fund or returns on investment in any mutual fund.

The payment of distributions is not guaranteed and may fluctuate. The payment of distributions should not be confused with a fund’s performance, rate of return, or yield. Annual distributions paid as a result of capital gains realized by a fund and income and dividends earned by a fund are taxable in your hands in the year they are paid.

For questions, contact the Client Services team:

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