

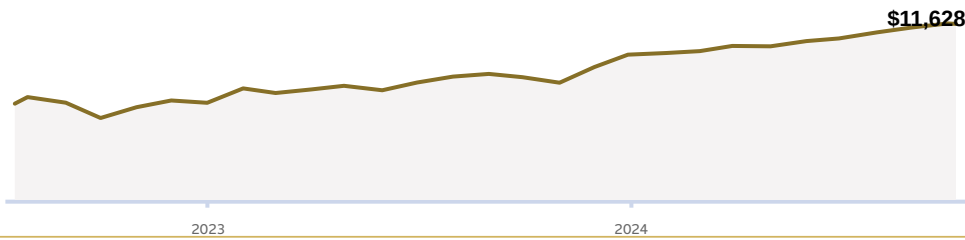
## Sun Life Crescent Specialty Credit Private Pool

## Series F

### Key reasons to invest

- A specialized fixed income fund focused on below investment grade debt
- Three credit opportunities in a single portfolio – bank loans, high yield bonds and narrowly syndicated credit
- Designed for attractive yield potential, principal preservation, and protection against inflation/rising interest rates

### Investment growth of \$10,000



### Compound returns

% as of Sep 30, 2024

	1 mth	3 mth	6 mth	1 yr	3 yr	5 yr	10 yr	Since inception
Funds	0.7	2.7	4.1	10.4	—	—		7.1

### Calendar returns

% as of Sep 30, 2024

	YTD	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
Funds	5.8	9.8	0.2	—	—	—	—	—	—	—	—

### Distributions

\$/Security

	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
Funds	1.1	0.2								

### Asset allocation

% as of Jul 31, 2024



Fixed income	92.8
Cash	5.4
Other	1.7

### Geographic allocation

% as of Jul 31, 2024



United States	84.7
Canada	5.6
Australia	1.3
Switzerland	1.2
France	1.2
Netherlands	1.1
Panama	0.9
United Kingdom	0.8
Japan	0.8
Germany	0.8
Other	1.5

### Fund essentials

CIFSC category	High Yield Fixed Income
Inception date	Jul 18, 2022
Benchmark	Blended benchmark <sup>1</sup>
MER as of Jun 30, 2024	0.98%
Management fee	0.70%
Current Price as of Oct 7, 2024	\$9.7537
Fund assets as of Sep 30, 2024	\$214.1M
Number of holdings as of Jul 31, 2024	440
Distribution frequency	Monthly
Min initial investment	\$500
Min additional investment	\$50
Risk profile	<p>Low to medium</p>
Fund codes	NL SUN 434

<sup>1</sup> 50% ICE Bank of America Merrill Lynch US High Yield Index (CAD Hedged), 50% Morningstar LSTA Leveraged Loan Index (CAD Hedged)

### Management Company

- SLGI Asset Management Inc.

### Sub-advisors

- Crescent Capital Group LP

**Credit mix**

% as of Jul 31, 2024

AAA	<b>0.0</b>
AA	<b>1.2</b>
A	<b>0.0</b>
BBB	<b>0.2</b>
BB	<b>27.8</b>
B	<b>34.8</b>
Below B	<b>5.8</b>
Not Rated	<b>30.2</b>

**Risk & Statistics**

as of Sep 30, 2024

Risk measures (3 years) **Funds****Fixed income Allocation**

% as of Jul 31, 2024

Bank Loan	<b>56.8</b>
Corporate Bond	<b>37.6</b>
Cash & Equivalents	<b>4.4</b>
Government	<b>1.2</b>
Agency Mortgage-Backed	<b>0.0</b>
Asset-Backed	<b>0.0</b>
Commercial Mortgage-Backed	<b>0.0</b>
Convertible	<b>0.0</b>
Covered Bond	<b>0.0</b>
Future/Forward	<b>0.0</b>
Other	<b>0.0</b>

**Fixed income characteristics**

% as of Jul 31, 2024

Yield to maturity	<b>7.28%</b>
Effective duration (years)	<b>1.59</b>
Average maturity (years)	<b>4.97</b>
Average credit quality	<b>B</b>

**Top 10 Holdings (%)**

% as of Jul 31, 2024

Tdg Tl J 1l Usd 7.84284% 28feb31	<b>1.2</b>
United States Treasury Bills	<b>1.1</b>
MEDIND TL B 1L USD 8.07920% 23OCT28	<b>0.8</b>
TIBX TL B 1L USD 9.33458% 29MAR29	<b>0.8</b>
Cpn Tl B10 1l Usd 7.34393% 20jan31	<b>0.7</b>
Bculc Tl B6 1l Usd 1.75% 23sep30	<b>0.7</b>
Irm Tl B 1l Usd 7.59393% 31jan31	<b>0.7</b>
Czr Tl B1 1l Usd 8.09734% 27jan31	<b>0.7</b>
Vistra Operations Co LLC 7.75%	<b>0.6</b>
GEN TL A2 1L USD 6.94393% 12SEP27	<b>0.6</b>

On July 1, 2024, this Fund's management fee was reduced from 0.75% to 0.70%.

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. For periods greater than one year, the indicated rates of return are the historical annual compounded total returns as of the date indicated including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any security holder that would have reduced returns. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.

Compound growth calculations are used only for the purpose of illustrating the effects of compound growth and are not intended to reflect the future value of any mutual fund or returns on investment in any mutual fund.

The payment of distributions is not guaranteed and may fluctuate. The payment of distributions should not be confused with a fund's performance, rate of return, or yield. Annual distributions paid as a result of capital gains realized by a fund and income and dividends earned by a fund are taxable in your hands in the year they are paid.

For questions, contact the Client Services team:

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Sun Life Global Investments is a trade name of SLGI Asset Management Inc., Sun Life Assurance Company of Canada, and Sun Life Financial Trust Inc. SLGI Asset Management Inc. is the investment manager of the Sun Life Mutual Funds, Sun Life Granite Managed Solutions and Sun Life Private Investment Pools.