

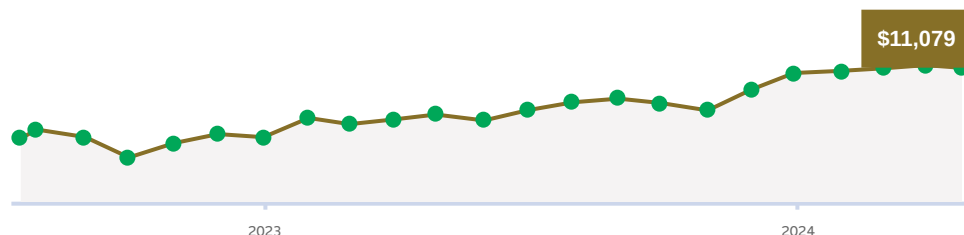
## Sun Life Crescent Specialty Credit Private Pool

## Series F

### Key reasons to invest

- A specialized fixed income fund focused on below investment grade debt
- Three credit opportunities in a single portfolio – bank loans, high yield bonds and narrowly syndicated credit
- Designed for attractive yield potential, principal preservation, and protection against inflation/rising interest rates

### Investment growth of \$10,000



### Compound returns

% as of Mar 31, 2024

	1 mth	3 mth	6 mth	1 yr	3 yr	5 yr	10 yr	Since inception
Funds	0.4	1.1	5.5	8.1	—	—	—	6.5

### Calendar returns

% as of Mar 31, 2024

	YTD	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
Funds	1.1	9.8	0.2	—	—	—	—	—	—	—	—

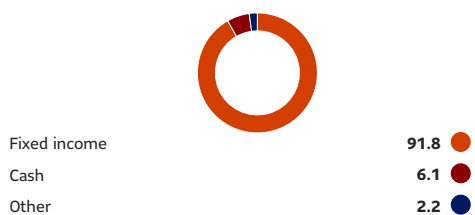
### Distributions

\$/Security

	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
Funds	1.1	0.2	—	—	—	—	—	—	—	—

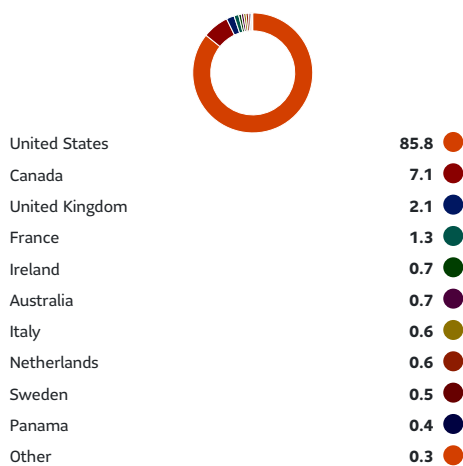
### Asset allocation

% as of Feb 29, 2024



### Geographic allocation

% as of Feb 29, 2024



### Fund essentials

CIFSC category **High Yield Fixed Income**

Inception date **Jul 18, 2022**

Benchmark **Blended benchmark <sup>1</sup>**

MER as of Dec 31, 2023 **1.02%**

Management fee **0.75%**

Current Price as of Apr 22, 2024 **\$9.6345**

Fund assets as of Mar 31, 2024 **\$206.3M**

Number of holdings as of Feb 29, 2024 **561**

Distribution frequency **Monthly**

Min initial investment **\$500**

Min additional investment **\$50**

Risk profile **Low to medium**

Fund codes **NL SUN 434**

<sup>1</sup> 50% ICE Bank of America Merrill Lynch US High Yield Index (CAD Hedged), 50% Morningstar LSTA Leveraged Loan Index (CAD Hedged)

### Management Company

• SLGI Asset Management Inc.

### Sub-advisors

• Crescent Capital Group LP

Credit mix		Fixed income Allocation		Top 10 Holdings (%)	
% as of Feb 29, 2024		% as of Feb 29, 2024		% as of Feb 29, 2024	
AAA	0.0	Bank Loan	51.6	TransDigm, Inc. 4.875%	0.7
AA	0.0	Corporate Bond	42.2	CCO Holdings, LLC/ CCO Holdings Capital Corp. 4.5%	0.6
A	0.0	Cash & Equivalents	6.2	CCO Holdings, LLC/ CCO Holdings Capital Corp. 5%	0.5
BBB	1.1	Agency Mortgage-Backed	0.0	Royal Caribbean Group 8.25%	0.5
BB	31.5	Asset-Backed	0.0	Caesars Entertainment Inc New 8.125%	0.4
B	38.9	Commercial Mortgage-Backed	0.0	American Airlines, Inc. 7.25%	0.4
Below B	7.1	Convertible	0.0	Vachol Tl B 1l Usd 5.75% 21jan29	0.4
Not Rated	21.4	Covered Bond	0.0	Vistra Operations Co LLC 7.75%	0.4
		Future/Forward	0.0	Wedinc Tl B 1l Usd 4.50% 31jan28	0.4
		Government	0.0	Community Health Systems Incorporated 5.625%	0.4
		Other	0.0		

Risk & Statistics

as of Mar 31, 2024

Risk measures (3 years)	Funds
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Fixed income characteristics

% as of Feb 29, 2024

Yield to maturity	5.43%
Effective duration (years)	3.71
Average maturity (years)	4.68
Average credit quality	B

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. For periods greater than one year, the indicated rates of return are the historical annual compounded total returns as of the date indicated including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any security holder that would have reduced returns. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.

Compound growth calculations are used only for the purpose of illustrating the effects of compound growth and are not intended to reflect the future value of any mutual fund or returns on investment in any mutual fund.

The payment of distributions is not guaranteed and may fluctuate. The payment of distributions should not be confused with a fund’s performance, rate of return, or yield. Annual distributions paid as a result of capital gains realized by a fund and income and dividends earned by a fund are taxable in your hands in the year they are paid.

For questions, contact the Client Services team:

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